

0965R - 12/19/83

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WRITER'S DIRECT DIAL NO. 781-

December 19, 1983

Secretary  
Interstate Commerce Commission  
Washington, D.C. 20423

Re: Recordation No. 7067

Dear Secretary:

We are attorneys for North American Car Corporation. Pursuant to 49 U.S.C. Section 11303 and the Commission's Rules and Regulations thereunder, enclosed for filing on behalf of North American Car Corporation are three (3) executed originals of the following document:

Partial release dated as of December 13, 1983  
given by Montreal Trust Company as Trustee (the  
"Trustee") to North American Car Corporation (the  
"Company")

The names and addresses of the parties to this document are as follows:

Mortgagee: Montreal Trust Company  
15 King Street West  
Toronto, Ontario M5H 1B4  
CANADA

Mortgagor: North American Car Corporation  
33 West Monroe Street  
Chicago, Illinois 60603

This document releases the Trustee's interests in the equipment described in Exhibit A thereto that was subject to the Deed of Trust and Mortgage Securing 9.85% Demand Equipment Bonds, First 1973 Series, dated as of April 16, 1973, between the Company and the Trustee, as supplemented, and filed with the Interstate Commerce Commission under Recordation No. 7067 and any subparts thereto.

*Not. Thank  
this one  
will be  
7067-A*

7067-14  
RECORDATION NO. 7067-14  
DEC 21 1983 2:15 PM  
INTERSTATE COMMERCE COMMISSION

PEDERSEN & HOUPPT


Secretary  
Interstate Commerce Commission  
December 19, 1983  
Page Two

A short summary of this document may be:

Release of equipment described on Exhibit A  
from lien of equipment mortgage.

Please file and record the documents referred to in this letter under Recordation No. 7067. Please return the documents not needed by the Commission for recordation to the bearer of this letter.

Very truly yours,

  
PEDERSEN & HOUPPT, P.C.

Enclosure(s)

0966V/1st 73

PARTIAL RELEASE

7067A  
RECORDATION NO. 7067A Filed 1983  
DEC 21 1983 2 15 PM

INTERSTATE COMMERCE COMMISSION

Montreal Trust Company, as Trustee (the "Trustee") under the Deed of Trust and Mortgage Securing 9.85% Demand Equipment Bonds, First 1973 Series, dated as of April 16, 1973 from North American Car (Canada) Limited (the "Company"), in favor of the Trustee and recorded with the United States Interstate Commerce Commission on June 13, 1973 as document number 7067, hereby releases, assigns and transfers to the Company the equipment described on Exhibit A attached hereto, warranting the same to be free from any encumbrance having arisen by, through or under the Trustee (but with no other warranty).

IN WITNESS WHEREOF, the Trustee has executed this Partial Release as of this 13th day of December, 1983.

MONTREAL TRUST COMPANY

ATTEST:

Canada  
Province of Ontario

I, JAMES BLYTH of the City of Toronto  
The Province of Ontario, MAKE OATH AND SAY THAT:

1. I am an Officer holding the Office of CORPORATE TRUST OFFICER of Montreal Trust Company.
2. That the seal affixed to the foregoing Instrument was on December 13, 1983, signed and sealed on behalf of the said Corporation by authority of the Executive Committee of its Board of Directors and acknowledged that the execution of the foregoing Instrument was the free act and deed of said Corporation.

Sworn before me  
at the City of Toronto  
in the Province of Ontario  
this 13<sup>th</sup> day of December, 1983.

Notary Public In and for the  
Province of Ontario

EXHIBIT A

NORTH AMERICAN CAR CORPORATION  
FIRST 1973 EQUIPMENT TRUST RELEASED CARS

<u>QUANTITY</u>	<u>SERIAL NUMBER</u>	<u>DESCRIPTION</u>
284	50803-50807, 50809-50817 50819-50836, 50838-50846 50848-50857, 50859-50885 50900, 50902-50906, 50908- 50912, 50914-50919, 50921- 50932, 50934-50964, 50966- 50971, 50973-50989, 50991- 50995, 50997-50998, 52701- 52702, 52704-52710, 52712- 52713, 52715-52718, 52720- 52721, 52723-52727, 52729 52730, 52732-52734, 52736- 52747, 52749-52772, 52774- 52777, 52779-52802, 52804 52806-52808, 52811-52814 52823, 52827, 52829, 52831 52836, 52845, 52851, 52852 52858, 52859, 52862, 52876 52879, 52888, 52889, 52900 52973	4,700 cu. ft. hopper cars